Medicare-eligible consumers need YOU:

# Become a PlanEnroll Network Agent



# Get to know PlanEnroll: Build your business AND get quality Medicare leads from a platform with proven national reach

**PlanEnroll** is a consumer facing platform that helps people feel **confident in their Medicare choices**, delivering the **positive, straightforward experience they deserve**.

Consumers are empowered to learn, explore, compare, and enroll in the right Medicare plan for them.



# Powered by Integrity's industry-leading technology

The power of MedicareCENTER and LeadCENTER combine through a one-of-a-kind routing engine to connect qualified and available agents, like you, with consumers.



PlanEnroll

Consumer-facing branded experience that connects consumers seeking Medicare help with qualified agents



#### MedicareCENTER

Full-service agent tool that includes client management, quoting and enrollment capabilities and more



#### LeadCENTER

Online portal that allows agents to create lead campaigns based on their preferred geographies and product focus



#### **Routing Engine**

Sophisticated behind-thescenes technology that connects consumers with agents who are qualified and available

### How PlanEnroll connects consumers to you

- 1. PlanEnroll runs national and local campaigns across traditional and digital channels to generate consumer leads either as phone calls or data leads
- 2. As a trained PlanEnroll Network Agent, you can identify your geography and types of leads that you are seeking by creating a campaign in LeadCENTER.
- 3. PlanEnroll's sophisticated lead routing engine directs leads to you when you are "Checked In" to connect with consumers in real-time
  - Phone calls are routed to your MedicareCENTER phone number

#### OR

 Data leads are sent directly to you through MedicareCENTER's CRM

# **Other PlanEnroll Benefits to Agents**

#### **Personal Agent Site**

As a PlanEnroll Network Agent, you have your own personal agent site where consumers can quote and enroll online — and you get credit.



#### **Marketing content and articles**

You have access to resources and co-branded marketing options so you can connect with clients and help to answer questions



# Become a PlanEnroll Network Agent

It's simple to get started. First, you will need to complete a short series of PlanEnroll trainings. Then, you will:

- Log in to MedicareCENTER to create your personal Agent Site
- Log In to LeadCENTER and create a PlanEnroll lead campaign
- Finally, "Check In" in MedicareCENTER to receive real time calls or data leads



# **Differentiate Yourself and Grow Your Impact**

PlanEnroll helps consumers have a positive Medicare experience and feel confident in their Medicare choices.

PlanEnroll helps you connect with the consumers who are looking for personalized guidance.

It's time.

Become a PlanEnroll Network Agent

For agent use only, not for distribution.

